



PERFORMANCE UPDATE

9M 2024

01

Company Overview





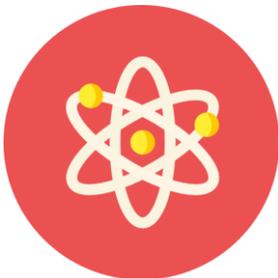
IDR 572,2 Billion

1H 2024 Revenue (-26,6% yoy)



IDR (68,5) Billion

1H 2024 Net Income for the Period (-53,3% yoy)

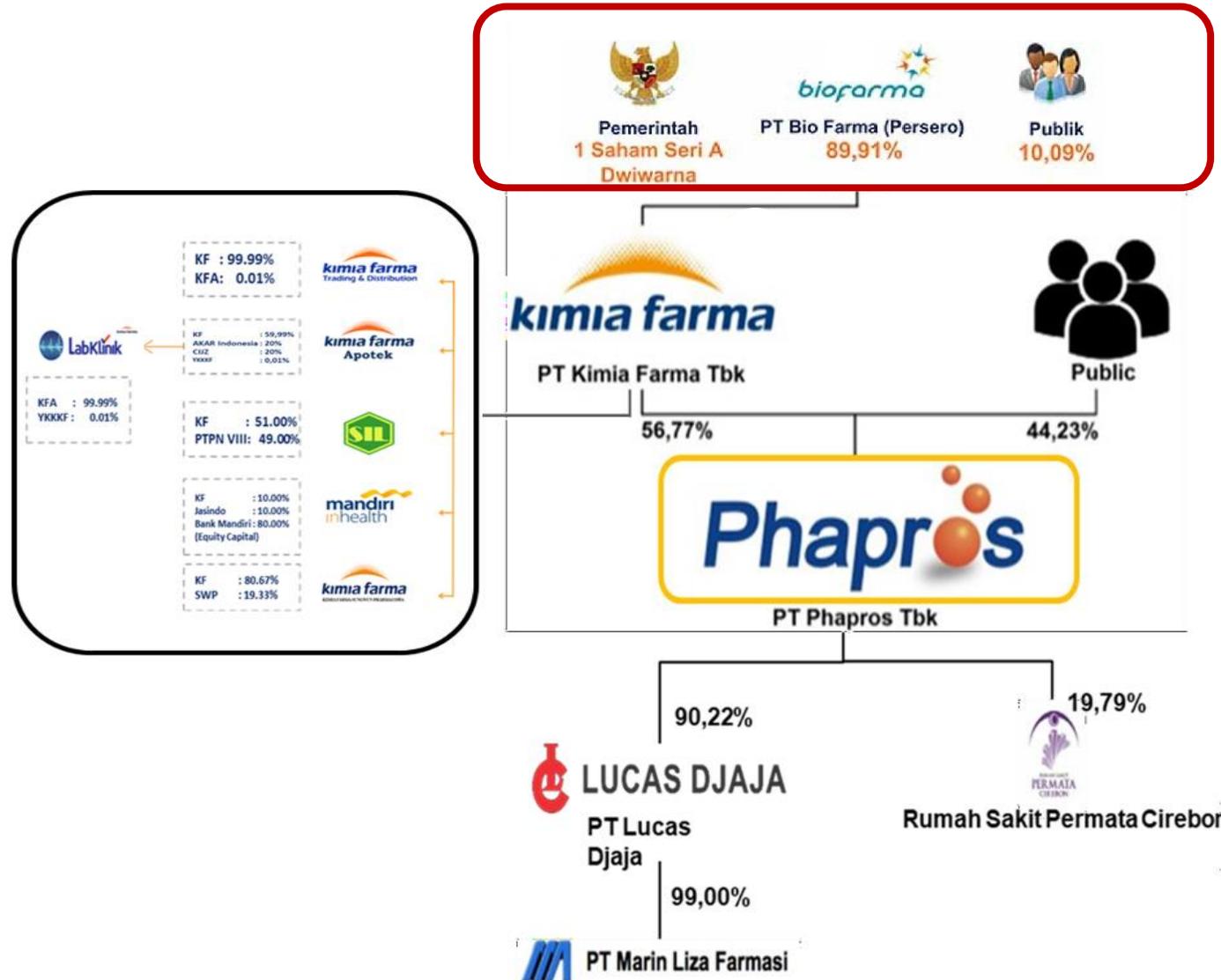


4 MAAs

(published as of September 2024)

- Established in **1954** with more than **250 products** available in the market
- **Antimo** continues to be **the market leader** among competitors, dominating over **70% market share** in Antiemetic & Anti-Nausea treatment
- One of few Pharmaceutical Manufacturing Industries with **Certified Calibration Laboratory**

Shareholder Composition



Phapros' Leading Products



Antimo Group



Tablet Tambah Darah



Dexamine



Livron B Plex



Omeprazole



Pro TB Group



Noza



Dexamethasone



Pehacain



02



Market Overview

Indonesia Economic Outlook

GDP Growth Projection for 2024



4,8 – 5,7%

	World Bank	: 4,9%
	OECD	: 5,1%
	IMF	: 4,8%
	ADB	: 5,0%

A modest acceleration in real GDP growth is anticipated due to the easing of inflation and interest rates in 2024, which will stimulate household spending.

Bank Indonesia, is expected to implement a more relaxed monetary policy in the latter half of the same year, further bolstering economic growth.

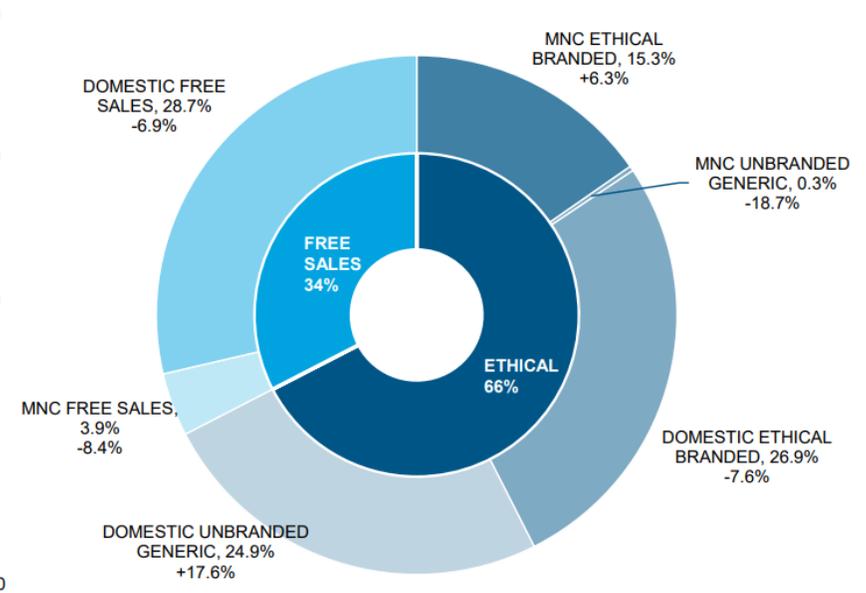
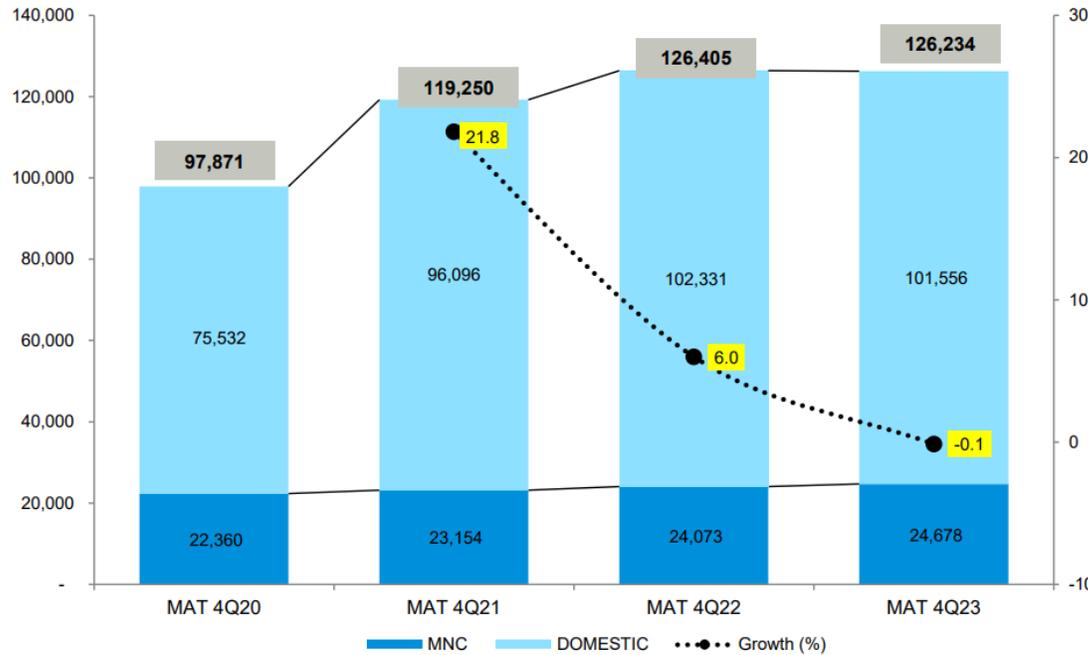
Indonesia Pharmaceutical Market Overview



Total Market Value
126,234 bio



Growth MAT: -0.1%
Growth QTR: 0.5%

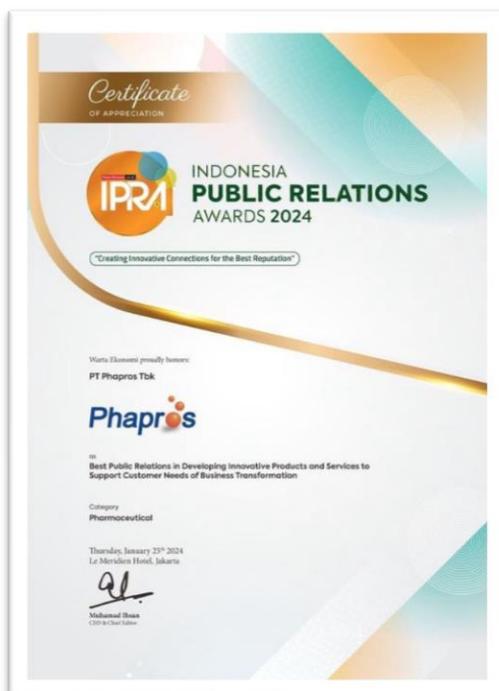


Despite a minuscule decline in total pharmaceutical market value, the Ethical segment continued to show positive growth

03

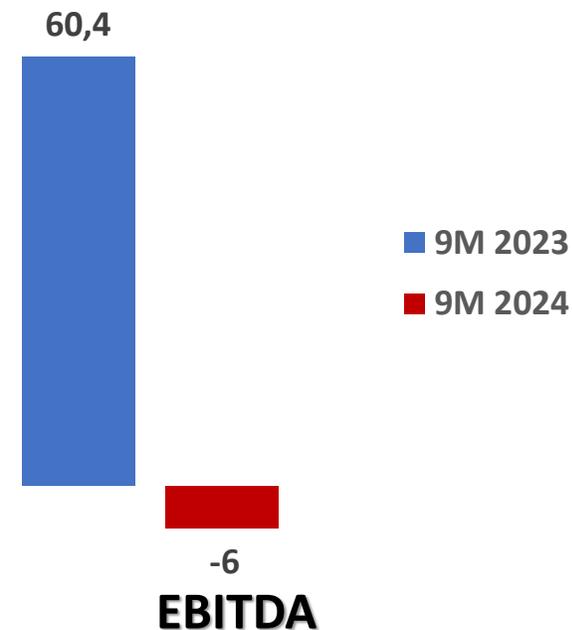
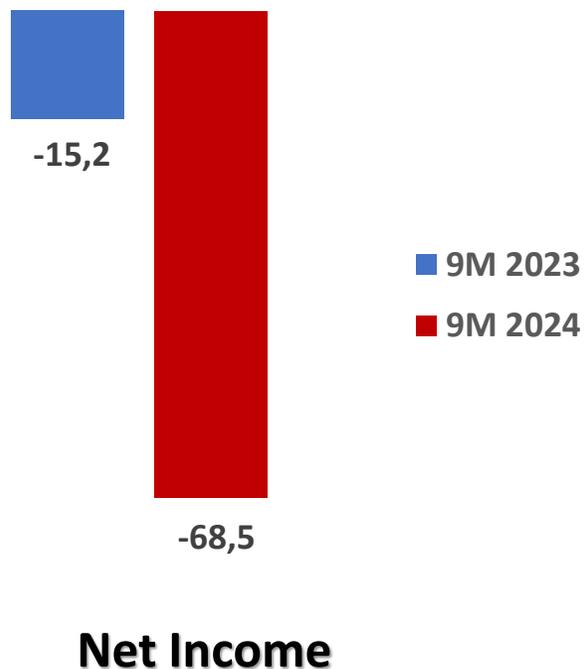
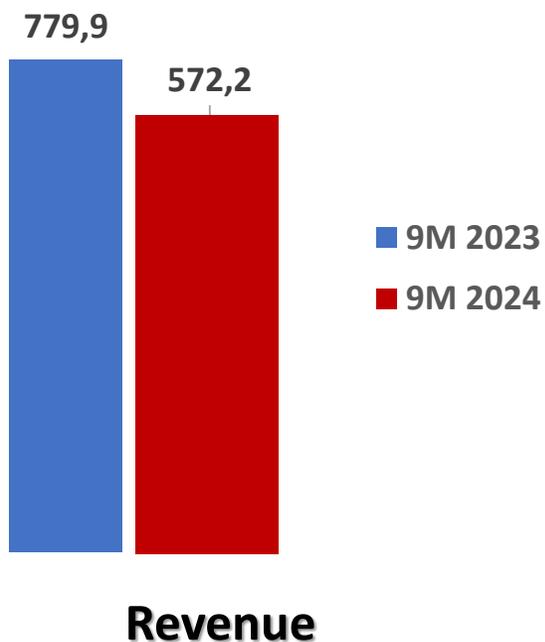
Performance
Highlight

Corporate Event Highlights



Striving to become a leading pharmaceutical company, Pharos consistently earns numerous prestigious awards.

Financial Update

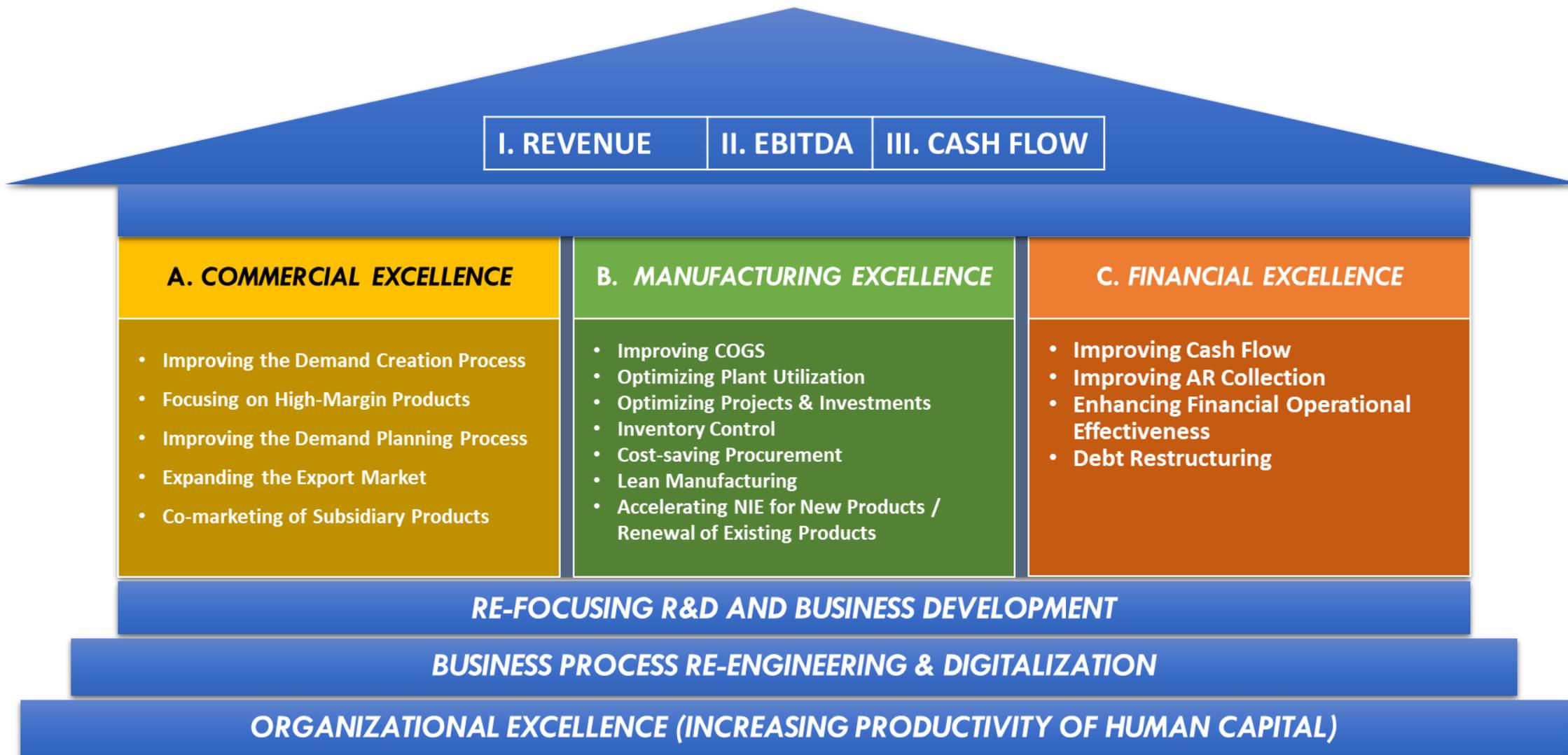


Despite experiencing a significant decline in both Profit and EBITDA, Phapros remains dedicated to achieving maximum results in 2024.

04

Business Strategy

Grand Strategy 2024



BUMI UNTUK INDONESIA

Phapros

THANK YOU
STAY HEALTHY

MANUFACTURING PLANT

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AKHLAK

AMANAH

KOMPETEN

HARMONIS

LOYAL

ADAPTIF

KOLABORATIF